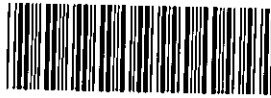


4 December 2007

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Office of International Corporate Finance  
Division of Corporation Finance  
Securities and Exchange Commission  
450 Fifth Street, NW  
Washington D.C. 20549-0302  
United States of America



07028561

Dear Sir

~~Nedbank Group Limited~~

Issuer No. 82-3893

Information Submitted Pursuant to Rule 12g3-2(b)

**SUPPLEMENTAL INFORMATION**

**SUPPL**

The following information is being furnished to the Commission on behalf of NEDBANK GROUP LIMITED in order to maintain such foreign private issuer's exemption from registration pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

We hereby attach a copy of an announcement which has been released on SENS regarding the Nedbank Group – home loan securitisation.

Should you have any queries, please do not hesitate to contact me on 27 11 294-9107.

Yours faithfully

Jackie Katzin  
Assistant Group Secretary

**PROCESSED**

**DEC 12 2007**

**THOMSON  
FINANCIAL**

cc **Jonathan K Bender, Esq**



**NEDBANK**

**HEAD OFFICE**

135 Rivonia Road Sandown 2196 PO Box 1144 Johannesburg 2000 South Africa  
Tel 011 294 9106 Fax 011 295 9106 [www.nedbank.co.za](http://www.nedbank.co.za)

Nedbank Ltd Reg No 1951/000009/06

Directors: Dr RJ Khoza (Chairman) Prof MM Katz (Vice-chairman) ML Ndlovu (Vice-chairman) TA Boardman (Chief Executive) CJW Ball MWT Brown TCP Chikane BE Davison N Dennist MA Enus-Brey  
Prof B de L Figaji RM Headt JB Magwaza ME Mkwana CML Savage GT Serobe JH Sutcliffe (†British) Company Secretary: GS Nienaber 30.11.2006

We subscribe to the Code of Banking Practice of The Banking Association South Africa and, for unresolved disputes, support resolution through the Ombudsman for Banking Services.  
We are an authorised financial services provider.

NEDBANK GROUP LIMITED  
(Incorporated in the Republic of South Africa)  
Registration number: 1966/010630/06  
JSE share code: NED  
NSX share code: NBK  
ISIN: ZAE000004875

## **NEDBANK RAISES R2 BILLION IN HOME LOAN SECURITISATION**

Nedbank has completed a R2 billion securitisation of the Nedbank Retail home loan portfolio through GreenHouse Funding.

This follows Nedbank's successful R2 billion debut securitisation of subsidiary Imperial Bank's motor vehicle finance book in June this year.

Five-year notes totalling R1,87 billion were sold to nine investors at spreads ranging from 25 bps to 110 bps above Jibar. The placement was managed by the debt capital markets team within Nedbank Capital.

The securitisation notes will be listed on the Bond Exchange of South Africa (BESA) on 10 December.

Sandton  
3 December 2007

Sponsors  
Merrill Lynch South Africa (Pty) Limited  
Nedbank Capital

*END*